Veteran Application For Admission To The Iowa Veterans Home

1301 Summit Street - Marshalltown, Iowa 50158-5485 Telephone (641) 753-4325 or 800-645-4591 https://dva.iowa.gov

THIS APPLICATION MUST BE THOROUGHLY COMPLETED OR THE ADMISSION PROCESS MAY BE DELAYED. SUBMIT WITH APPLICATION A COPY OF YOUR HONORABLE DISCHARGE OR DD-214.

A COPY OF A COMPLETE HISTORY AND PHYSICAL IS REQUIRED. THIS HISTORY AND PHYSICAL MUST BE DATED WITHIN THREE MONTHS FROM THE DATE THE IVH APPLICATION IS RECEIVED. YOUR HEALTH CARE PROVIDER MUST ALSO SUBMIT LAB WORK, IMMUNIZATIONS, YOUR HISTORY OF TESTING AND RESULTS OF RESISTANT ORGANISIMS (MRSA OR VRE), AND PPD (TB TESTING).

1.	Applicant's name in full						
			First	Middle		Last	Maiden
2.	Legal Residence						
		Address		City		State	Zip Code
	County of legal residence _			Applican	t Phone Number		
	Present Address						
	(If at facility skip to next line)			City		State	Zip Code
	Current Facility			Phone Nur	nber	Admission	Date
	Name						
		Address		City		State	Zip Code
3.	Date of Birth		Birthp	lace			
			I	Co	ounty	City	State
4.	Social Security Number			Spouse's	Social Security Nu	mber	
	Are you a U.S. citizen? Yes Father's Name First				If yes, please prBirthplace		
			Middle	Last		County/City	State
7.	Mother's <i>Maiden</i> Name		Middle		Birthplace		
	1	First	Middle	Last		County/City	State
8.	MARRIAGE(S): Provide and/or death certificates v		0	or your MOST l	RECENT marriag	ge. Copies of all m	arriage, divorce
	Circle one of the following:	Married	Widowed	Divorced	Separated	Never Marri	ed
	Spouse's full name		W. III	I (M:I)	Birthplace	G + 16':	State
	Date of Birth(Month/Day/Y	(ear)	_Date of Marriag	e(Month/Day/Va	Place _	County/City	State
	How marriage ended						
	(If applicable)		vv iicii	(Month/Day/Year)	vv iicic	County/City	State

Attach separate sheet providing above information for all previous marriages

9.	CHIL	DR	EN:

9.	CHILDREN:	Applicant		Form 475-0409 Revised 7/24
وما	ase indicate approval to contact children regarding the application process b			
	S/NO	by circling yes of no before each	n name.	
ΙL	Name Address	City	State	Zip Code
	Age Relationship Main I	Phone	Alternate Phone Number (W	Vork, Cell, Other)
YE	S/NOName Address	City	State	Zip Code
	Name Address	City	State	Zip Code
A tto	Age Relationship Main I ach separate sheet for additional children. List all living children, regardles		Alternate Phone Number (W	
10.	Your usual occupation Do NOT write retired	Kind of business or	industry	
	Spouse's usual occupation	Kind of business or	industry	
	Do NOT write retired		•	
11.	Date you retired or became disabled	Date spouse retired	or became disabled	
	Do you receive Social Security? Yes □ No □			
	If yes, what type of benefit do you receive? (Please circle of	ne) Retirement Di	sability (SSDI) Low It	ncome (SSI)
	Do you have Medicare? Part A: Yes □ No □ Part B:	: Yes □ No □ Start □	Pate(s)	
	Medicare or MBI Number	Monthly Premit	ım:	
	Part D: Yes □ No □ Company Name			
	Member identification number	Monthly Premit	ım:	
	Have you ever applied for or are you currently receiving Medic	caid? Yes □ No □ S	ID Number	
	Do you have other health insurance? Yes □ No □	Name of company		
	Member identification number	Monthly Premi	um	
	Do you have Nursing Home insurance? Yes □ No □	Name of company		
	PROVIDE COPY OF THE FRONT AND BAC	K OF ALL INSURANC	E CARDS LISTED AB	OVE
12.	EDUCATION: (Circle highest level of completion)			
	Elementary: 1, 2, 3, 4, 5, 6, 7, 8 High School: 9, 10, 11, 12	c, GED College: 1, 2, 3,	4 AA, BA, BS, MA,	MS, Doctorate
13.	CIRCLE BRANCH OF SERVICE: Army Navy Air	Force Marines Coas	t Guard Merchant Man	rines
	WACS WAVES WAAF WMC SPARS N	urse Corps		
	Date of entry	Place of entry		
	Date of discharge	Place of discharge _		
	Your Armed Services Number	Your DVA Claim	or File Number	
	Do you have a service-connected disability? Yes \square No \square	Percentage of disab	ility?	
	Combat Veteran? Yes □ No □ Prisoner of War? Yes	□ No □ Pu	rple Heart Recipient? Y	es □ No □
	Rank at discharge Joi	b held in service?		
14.	Number of years of your residency in Iowa?			
15.	LEGAL DECISION MAKERS: (Continued on page 3)			
a. C	Court-appointed Guardian		· · · ·	- N 1
	(riease provide a copy of the court order and letter of appointment) Name		Main Phon	ne Number

Court-appointed Guardian (Please provide a copy of the court order and letter of appointment)	Name	N	Main Phone Number	
Address	City	State	Zip Code	_

Address

City

State

Zip Code

Main Phone Number

	Applicant		
c. Healthcare Power of Attorney			
(Please provide a copy) Name			Main Phone Number
Address	City	State	Zip Code
I. Financial Power of Attorney			Main Phone Number
Address	City	State	Zip Code
16. Your religious preference (optional)	City	State	Zip Code
	Denomination		
7. Person to be notified in an emergency (Attach a separate sheet if more than one.)	Name		
Address	City	State	Zip Code
Relationship	Main Phone Number	Alternate Pho	one Number (Work, Cell, Other)
Keiatronsinp	Main Fhone Number	Alternate File	one Number (Work, Cen, Other)
8. Have you ever been a resident of the Iowa Veterans Home?	If so, when?		
9. I desire to be buried in	Cemet	ery	Telephone Number
			reiephone rumber
Address City		State	Zip Code
20. My funeral home of preference is			Telephone Number
Address City		State	Zip Code
Is there a prefunded funeral contract or burial trust? Yes \Box	No □ (If ves. please prov	ride copy of cont	ract or trust.)
APPLICANT OR LEGAL REPRESENTATIV	E TO READ THE I	FOLLOWING	S AND SIGN:
am applying for admission to the Iowa Veterans Home. I am a re- re true and complete to the best of my knowledge. I hereby give p f admitted, I understand that all income and assets, regardless of are. I understand that all personal expenses and/or prior existing of	permission to the Iowa Ver Fsource, will be considered	terans Home to do ed in the determin	a background check.
	Sign	ature of Applicant or Lega	I Representative
CERTIFICATE OF COUNTY COM	MISSION OF VETH	ERANS AFFA	IRS
We hereby certify that	has been a reside	ent of	
County, State of Iowa, prior to date of this application as provided of the County Veteran Affairs of said county.	for by Chapter 35D of the	Code of Iowa, an	d that we are members
	COUNTY VETE	RANS AFFAIR	S REPRESENTATIV
	Si	gnature Director/Administr	ator/CVSO
	Pr	inted Name Director/Admir	nistrator/CVSO

Decision Making must be filled out by MD, DO, PA-C, or ARNP

Is He/She able to make Healthcare Dec	cisions? Yes or No
If answered no, who is their designated decision mak	er?
Is He/She able to make Financial Dec	isions?
If answered no, who is their designated decision mak	er?
Is He/She court committed?	☐ Yes or ☐ No
(Attack	
(Attach copy of recent H8	<u>kP to this form)</u>
Printed Name of Care Provider:	Date:
	Date:
Care Provider Signature (MD, DO, PA-	C, ARNP)
Provider Address:	
Phone Number:	
Fax Number:	

Iowa Veterans Home Application/Admission Information Checklist

Items required to be submitted with Iowa Veterans Home application:

	Completed IVH Application for Admission (Veterans must use form 475-0409; Spouses and surviving spouses of veterans must use form 475-0410; Gold star parents must use form 475-2044)
	Signatures on the bottom of page three (3) to include applicant/legal representative; signature from Director/Administrator/Veteran Service Officer or a Commissioner of Veteran Affairs in the county of legal residence.
	Complete History and Physical dated and signed within three months of the receipt of application with current medication list and current immunization list from the medical provider. (If currently at a hospital or other nursing care facility, also provide the following: MDS; MAR w/PRN's; PASRR; Facesheet.)
	Signed "Consent to Release of Information" (Form 475-0859) for all current medical providers and facilities of residence, if applicable
	Completed Personal Functional Assessment (Form 475-0837)
	Copy of DD 214 (Honorable Discharge from the military: Spouses and Gold Star parents must supply Veteran's)
	Completed Financial Affidavit (Form 475-0839) and Supplement to Application (Form 475-0843)
	Copy of marriage certificate must be provided by all current and surviving spouses*
	Copy of death certificate of spouse or child must be provided by all surviving spouses and gold star parents*
	Copy of all Powers of Attorney for Healthcare and/or Finance and/or the Judge's Order and Letters of Appointment for Guardianship and/or Conservatorship, if these exist
Items	needed once accepted for admission:
	Copy of birth certificate*
	Copy of marriage certificate/divorce decree/legal separation/spouse's death certificate (Whichever is applicable for all marriages.) *
	Verification of all income and assets including a copy of all pages of statements from all banking and other asset accounts for the most recent three (3) months
	Copy of previous calendar year's year end statements (W-2's & 1099's) from all incomes
	Total of previous calendar year's unreimbursed medical expenses, including insurance premiums
	Copies of Private medical insurance card, Medicare card, Prescription Drug card (Medicare Part D), Medicaid card (Title 19) and DVA card. Please provide front and back of cards)
	Copy of Social Security card and State-issued photo identification, if available
	Copies of facesheet for all life insurance policies, if applicable
	Copy of Long-Term Care (Nursing Home) insurance policy, if applicable
	Copy of prepaid burial, if applicable
	Copy of deed for burial lot(s), if applicable
	E: You may need to provide certified copies of birth certificate; marriage certificate; divorce decree or legal
canara	ntion (whichever is applicable) for all marriages. You will be notified if this is necessary.

- ☆ Please mail this information to: Jason Matteson, Admissions Coordinator, Iowa Veterans Home, 1301 Summit Street, Marshalltown, IA 50158. Information may be faxed to 641-844-6303, Attn: Jason Matteson or sent via email to jason.matteson@ivh.state.ia.us or kathy.kopsa@ivh.state.ia.us.
- ☆ Contact Jason Matteson, Admissions Coordinator, at 641-753-4325 with any questions related to admission.
- **☆** Contact Kathy Kopsa, Admissions Supervisor, at 641-753-4514 with any questions related to financial information or cost of care.
- ☆ Note: The items needed once accepted must be provided in order to move forward with the admission process. The applicant will not be considered for placement until these items are submitted. Please contact Kathy Kopsa with any questions.

Iowa Veterans Home Marshalltown, Iowa 50158 (641) 752-1501

CONSENT TO RELEASE OF INFORMATION

NAME		Date of Birth
SSN	Claim #	Service #
I, THE UNDERSIGNED, HE	REBY AUTHORIZ	ZE:
(Name and address of organizindividual from whom inform to be released.)		
TO DISCLOSE AND/OR DE	LIVER TO:	I V-4 II
(Name and address of person,		Iowa Veterans Home 1301 Summit St
Institution or organization.)		Marshalltown, IA 50158
		(641)752 4225
		(641)753-4325 (641)844-6303 (fax)
		(041)644-0303 (1ax)
•	verse side for sp	om the subject records: (specify dates of pecific consents for mental health, substance
history(s); multidisciplinary su Corrective Therapy; Laborato	ummaries; Rehabi ory & Radiology Re	e report(s); history and physical exam(s); social litation Medicine note(s)/evaluation(s); PT, OT, eports; Respiratory Therapy Report(s); Speech & le summaries; immunization records; appointments
	mation is to be u	ised (Reason for release of information)
this information. I understand to made in reliance upon this author understand I may review the dis from the date of signature, exce At that time no express revocati	hat any release which orization shall not conclosed information. It is specified:on shall be needed to	any time by sending a <u>written</u> notice to the discloser of the has been made prior to my revocation and which was constitute a breach of my rights to confidentiality. I This authorization will automatically expire one year to terminate my consent.
DATE	SIGNAT	URE
	RELATIONS	SHIP
475-0859 (Rev 9/08)	(SEE DEVED	SE SIDE)

475-0859 (Rev 9/08)

Specific Authorization For Release of:

Mental Health Information (including neuropsychiatric testing).	YES	NO	Date and Initial
Substance Abuse Information (including drug and alcohol abuse)	YES	NO	Date and Initial
HIV/AIDS/ARC Information	YES	NO	Date and Initial
I acknowledge that data to be released Federal Law and that it is applicable to authorizes release of all specified info	o any one or al		1 ,
SIGNATURE	DATE		

IN ORDER FOR THE ABOVE INFORMATION TO BE RELEASED, YOU MUST SIGN HERE AND ON THE FRONT SIDE.

Iowa Veterans Home 1301 Summit Street Marshalltown, Iowa 50158

PERSONAL FUNCTIONAL ASSESSMENT

ALL INFORMATION REQUESTED ON THIS FORM IS REQUIRED except for sections titled other considerations and please comment.

IF YOUR ARE CURRENTLY IN A FACILITY, PLEASE HAVE LICENSED CAREGIVER COMPLETE THIS FORM. IF CURRENTLY IN A LONG-TERM CARE FACILITY, ATTACH COPY OF CURRENT MDS; MAR w/ PRNs; PASRR AND FACESHEET.

For each area of your functioning listed on the following pages, please mark the description which best describes your current ability. The word "assistance" means supervision, direction or personal assistance. For "Other Considerations", please note any additional information which you believe is pertinent and will assist the Admissions Committee in determining the correct level of care. Unless otherwise directed, mark the one box that is most representative of your abilities. Attach additional sheets as necessary.

Name:	Date:	
Currently Living At:		
Address:		
Telephone Number(s):		
Name of Person Completing This Form:		
Relationship to Applicant:		

	No assistance needed. I get in and out of shower and/or tub by myself (if tub is the usual means of bathing).
	Cueing only. Can bathe self
	Assistance with set-up. Please explain set up required.
	Some assistance in bathing. Please explain assistance required.
	Total assistance in bathing.
Other considera	itions:
	clothes from closets and drawers, including underclothes, outer garments, and using (including braces, if worn).
	I get my clothes and get completely dressed without assistance.
	I get my clothes and get completely dressed with adaptive devices. (Please explain below.)
	I get completely dressed by myself once clothes are set out.
П	I require cueing to complete dressing. Please explain cueing required.
_	
	I receive some assistance in getting clothes and getting dressed. (Please explain assistance needed below.)
	I receive total assistance in getting clothes and getting dressed.
Other considera	tions:

GROOMING: HAIR

	I get out needed items and can comb/brush my hair myself.
	I can brush/comb my hair myself but need set-up.
	I need cueing to complete. Please explain cueing required.
	I need total assistance with brushing/combing my hair.
SHAVING	
	I get out needed items and can shave myself.
	I can shave myself but need set-up.
	I need cueing to complete. Please explain cueing required
	I need total assistance with shaving.
	I typically use an electric razor.
ORAL HYGIENE	
	I get out needed items and clean my teeth/dentures myself.
	I can clean my teeth/dentures myself but need set-up.
	I can clean my teeth/dentures myself but need cueing to complete.
	Please explain cueing required
	I need total assistance with cleaning my teeth/dentures.

Г	iging clothes.
L	I require no assistance in toileting.
	I require assistance in getting to and from the "bathroom" only.
	I require assistance getting to and from the "bathroom", cleaning myself and/or in arranging clothes after elimination or in use of night bedpan or commode.
Other consid	derations:
<u>ΓΙΝΕΝCΕ</u> (Chα	pose all that apply)
	☐ I control urination completely by myself.
	I control bowel movements completely by myself.
Г	I occasionally lose control of: (If checked, mark one of the following)
	□ bowel □ bladder □ both
	☐ ☐ bowel ☐ bladder ☐ both ☐ I cannot control urination.
	I cannot control urination.
	I cannot control urination. I cannot control bowel movements. I use adult incontinent protection such as Attends, Depends, or other incontinent pads. (If checked, mark one of the following) □ I care for them myself □ I need assistance with changing
	I cannot control urination. I cannot control bowel movements. I use adult incontinent protection such as Attends, Depends, or other incontinent pads. (If checked, mark one of the following) I care for them myself I need assistance with changing I have a catheter. (If checked, mark one of the following)

COMMUNICATION/MEMORY:

	I have trouble communicating thoughts and/or I forget my words.			
	People say they have trouble hearing or understanding me when I speak.			
	I forget the topic of conversation or get confused during a conversation.			
	I forget answers or instructions that were provided.			
	I become frustrated and/or confused with too much information or too many steps.			
	I have trouble keeping track of time or appointments.			
	I don't function well in situations that are noisy or where many people are speaking at once.			
I have troubl	hearing.			

ORIENTATION (Choose all that apply)

		Never confused or disoriented.					
		Rarely confused or disoriented. Please describe.					
Sometimes confused, disoriented and forgetful. (To include functioning in familiar surroundings, but gets disoriented in new surroundings.) Please describe.							
Totally confused and disoriented. Please describe.							
		I experience frequent periods of agitation such as yelling, hitting or throwing things. Explanation required:					
Ple	ease mar	rk the appropriate answers below:					
1.	Do you	wander away and/or get lost?					
If yes, how often? Please explain the circumstances:							
	•	safe to be left alone at home <i>alone</i> for more than two hours? Yes No					
	Are you currently in a secure memory care area?						
٦.	•	ng a Wander Guard does the individual check doors or in some other way try to exi					
	the faci						
5.		raints currently being used?					

FOOD & NUTRITION SERVICES:

Height:	Weight:	lbs.	My usual weight is:	lbs.			
I have experienced s	significant changes in weig	ht in the pa	ast 6 months: Yes	No			
If yes, descri	be:						
I have a food allergy	or intolerance: Yes (list below)	☐ No				
Food allergies (if any):							
Food intolera	Food intolerance (if any):						
I have special dietar	y needs related to my relig	ion, culture	e or ethnicity: Yes	No			
If yes, please	e describe:						
	TICE: IVH does not offer ho neir own expense if they wi		r organic foods and drinks.	Residents may			
My appetite is gener	rally: Good [] Fair	Poor				
My usual diet(s):							
Regular	☐ Heart Healthy						
☐ Diabetic (Sn	nall portions diet available)	П П	ube feeding:				
Renal/Dialys	sis (Modified Renal diet ava	ailable)					
I have difficulty chev	ving or swallowing: 🔲 F	oods 🗌	Liquids				
Sometimes food or choke. Yes	liquid goes down the wror	ng way (int	o my windpipe) and make	es me cough or			
·	with special textures:	Poor fit Yes	ting dentures No Thickened L	_iquids			

FOOD & NUTRITION SERVICES Continued:

I hav	/e problems with my esophagus: ☐ Yes ☐ No
	I swallow okay, but then it gets tuck or won't go all the way down.
	☐ Food/pills get stuck ☐ Esophageal stricture
	☐ Heart burn/Acid Reflux ☐ Hiatal hernia
At m	eal time:
	I am independent at meal time. I can feed myself food and drinks.
	I need some help cutting food and/or opening containers, but can otherwise feed myself.
	I require some help to eat bites or to get a drink. Sometimes I need to be fed.
	I always need help in order to eat and drink.
	I get tired or lose interest in the meal before I am finished.
	I use adaptive tools at meals (e.g. weighted silverware, plate guard, etc.) Yes No
	If yes, list adaptive tools:
(Other considerations:
<u>-</u> ΔΤΙ <i>α</i>	DNS (Choose all that apply)
/AII	(Oncose an that apply)
	I take my own medications.
	I take my own medications after someone else sets them up.
	Need reminders to take medications. What mechanism is used to remind you to take medications?
	Someone else gives me my medications.
	I receive medications by injection.
	I receive my medications crushed.

OXYGEN

[nal Liter flow? Continuous Liter					
		CPAP/B	iPAP Other					
	Please	e mark th	e appropriate response for oxygen use: Receive at bedside Portable					
	Are you compliant with your oxygen use? Yes No							
	Do you own your oxygen equipment?							
	If yes,	who issu	ed the equipment? Medicare DVA Personal Purchase					
	Other	consider	ations:					
MOBIL	<u>LITY</u>							
			I can walk two blocks with or without assistive devices independently.					
			I require assistive devices to walk independently. (Mark all that apply)					
			cane walker crutches					
	Distance able to walk with the use of assistive devices?							
	I use a manual wheelchair and can operate it independently. Distance able to wheel manual wheelchair without assist?							
	I use a manual wheelchair and require assistance to operate it.							
	☐ I use a walker and need assistance of one person to ambulate.							
	☐ I use a walker and need assistance of more than one person to ambulate.							
			I have a power mobility device (electric wheelchair or scooter) that I use. Please see supplement related to power mobility devices at the Iowa Veterans Home.					
	Other	consider	ations:					
	Other considerations:							

TRANSFERS

	I get in and out of bed as well as in and out of a chair without assistance.					
	I require assistance from one person to get in and out of bed or chair.					
	I require assistance from more than one person to get in and out of bed or chair.					
	I require a lift to get in and out of bed or chair. Type of lift needed: Ceiling Lift Stand Lift Hoyer Lift					
	I can turn from side to side when in bed without assistance.					
	I need assistance to turn from side to side when in bed.					
Other cons	siderations:					
	ndoralione.					
•	nad any recent falls?					
If yes, how	many falls have you had in the last 3 months?					
	falls a change in baseline behavior?					
vvnen was	your last fall?					
<u>PROSTHESIS</u>						
If you use	prosthesis, please state type:					
☐ Eyegla:	☐ Eyeglasses ☐ Hearing aids ☐ Dentures ☐ Other					
I can apply	my own prosthesis:					
Other cons	siderations:					

REHABILITATIVE SERVICES

LOCATION		<u>DATES</u>
AL HEALTH		
Are you under a court commitment?	☐ Yes	☐ No
If yes, please mark appropriate type:	☐ Inpatient	Outpatient
Have you ever been hospitalized or reco	eived care in relation	on to mental health problems?
If yes, list name of doctor or agency:	Date(s)	Length of Stay

ALCOHOL/CHEMICAL DEPENDENCE

[I do not drink alcoholic beverages nor do I use other chemical substances and have no history of problems with these substances.				
]	I occasionally drink alcoholic beverages, but never to excess and have no history of problems with these substances. I have in the past, but not within the last year, and do not currently have problems with alcohol and/or chemical dependency.				
[
	I currently have problems associated with alcohol and/or chemical dependency.				
Have you cor	nsumed alcohol or chemical substances in the past 60 days?				
If yes, what a	nd how much?How often?				
Please list tre	eatment programs attended/completed and date(s):				
Other conside	erations:				
2) Do you ch					
Presently I ha	,				
Please descr	ibe:				
Other conside	erations:				
475-0837 (Rev 2/25)	Name:				

Please provide the date of the most recent immunization below. If you have never received an immunization listed below, please indicate this. *Immunization records must be obtained prior to any potential admission.*

Tetanus (Td, Tdap)	Date:		Нер	atitis B	Date: _	
Influenza	Date:		Zost	avax	Date: _	
Prevnar 13	Date:		Shin	ıgrix 1	Date: _	
Pneumovax 23	Date:		Shir	ıgrix 2	Date: _	
Covid – 19	Date:		RSV	′	Date: _	
List reaction(s) to any o	of the immuni	zations	above			
Please answer the follo If yes, please explain, i						
1. Have you had a TE	skin test?			☐ Yes	☐ No	Date:
2. Did you have a rea	ction?			☐ Yes	☐ No	
3. Do you presently h infection(s) and/or				☐ Yes	☐ No	
4. Do you presently h having MRSA or V				☐ Yes	☐ No	
If you answered yes to	any question	above	, please exp	lain, includin	ng dates:	
Have you been diagnos	ed with the f	ollowin	g illnesses?			
Measles (Red Measles)		Yes	☐ No	Date:		
Mumps		Yes	☐ No	Date:		
Rubella (German Measl	es)	Yes	☐ No	Date:		
Pertussis (Whooping Co	ough)	Yes	☐ No	Date:		_
Smallpox		Yes	☐ No	Date:		
Chicken Pox		Yes	☐ No	Date:		_
Polio		Yes	☐ No	Date:		_
475-0837 (Rev 2/25)			Name:			

THIS SPACE PROVIDED FOR ANY ADDITION	AL COMMENTS/INFORMATION YOU MAY HAVE:
475-0837 (Rev 2/25)	Name:

Iowa Veterans Home Marshalltown, Iowa 50158

FINANCIAL AFFIDAVIT

Verification of *ALL* financial information is <u>required</u> for admission Use additional sheets as necessary

declare that my total income and assets are as follows: Per Month Incomes; Veterans Affairs Compensation/Pension \$ Social Security/Railroad Retirement (Gross)\$ Medicare Part B Deduction \$ Medicare Part D Deduction \$ Medicare Part D Company: Net \$ Military Retirement (Gross) \$ Any Deduction \$ Net \$ Military Retirement (Gross) \$ Any Deduction \$ Net \$ Net \$ Net \$ Net \$ Net \$ Civil Service Annuitity (Gross) \$ Any Deduction \$ Net \$ Net \$ Net \$ Net \$ Company Retirement Pension(s) \$ Any Deduction \$ Net \$ Net \$ Company Retirement Pension(s) \$ Any Deduction \$ Net \$ Net \$ Company Retirement Pension(s) \$ Any Deduction \$ Net \$ Company Retirement Pension(s) \$ Any Deduction \$ Net \$ Company Retirement Pension(s) \$ Any Deduction \$ Net \$ Nome of Pension: Phone Number: Long-Term Care/Nursing Home Insurance Daily amount: \$ Name of Company: Phone Number: Sale/Rent of Real Estate \$ Dividends/Interest/Annuities \$ Wages, Farm and/or Other Business Income \$ Wages, Farm and/or Other Business Income \$ Income	Veteran's Name:	Spouse's Name:		
Veterans Affairs Compensation/Pension\$ Veterans Affairs Compensation/Pension\$ Social Security/Railroad Retirement (Gross)\$ Medicare Part B Deduction\$ Medicare Part D Deduction\$ \$ Medicare Part D Deduction\$ Medicare Part D Company: Medicare Part D Company: Net	I (or as financial legal representative for applicant) hereby declare that my total income and assets are as follows:	I (or as financial legal representative for spouse) hereby		
Social Security/Railroad Retirement (Gross)\$ Medicare Part B Deduction	Per Month Incomes:	Per Month Incomes:		
Medicare Part B Deduction	Veterans Affairs Compensation/Pension\$	Veterans Affairs Compensation/Pension\$		
Medicare Part D Deduction	Social Security/Railroad Retirement (Gross)\$	Social Security/Railroad Retirement (Gross)\$		
Medicare Part D Company: Net	Medicare Part B Deduction \$	Medicare Part B Deduction \$		
Net	Medicare Part D Deduction\$	Medicare Part D Deduction \$		
Net	Medicare Part D Company:	Medicare Part D Company:		
Any Deduction \$ Net \$ Net \$ Net \$ Net \$ Any Deduction \$ Net \$ Net \$ Net \$ Any Deduction \$ Net \$ Any Deduction \$ Net \$ Company Retirement Pension(s) \$ Any Deduction \$ Net \$		Net\$		
Net	Military Retirement (Gross)\$	Military Retirement (Gross)\$		
IPERS (Gross)	Any Deduction \$	Any Deduction\$		
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Net	IPERS (Gross)\$	IPERS (Gross) \$		
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Any Deduction	Net\$	Net\$		
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Net	Company Retirement Pension(s) \$	Company Retirement Pension(s) \$		
Name of Pension:	Any Deduction\$	Any Deduction\$		
Phone Number:	Net\$	Net\$		
Long-Term Care/Nursing Home Insurance Daily amount: \$	Name of Pension:	Name of Pension:		
Daily amount: \$	Phone Number:	Phone Number:		
Name of Company:	Long-Term Care/Nursing Home Insurance	Long-Term Care/Nursing Home Insurance		
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	Income\$	Income\$		
	Please list source:	Please list source:		

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Financial Affidavit Page 2

Veteran's Name:		Spouse's Name:	
<u>ASSETS</u>			<u>ASSETS</u>
Do you own or have any interest in real est	ate?	Do you own or have a	any interest in real estate?
Address of property(ies):		Address of property	(ies):
Value: \$		Value: \$	
Is this your homestead?		Is this your homeste	ead?
Cash on hand\$		Cash on hand	\$
Cash in bank/savings & loan institutions/cr	redit unions:	Cash in bank/savings	& loan institutions/credit unions:
Checking \$		Checking	\$
Savings \$		Savings	\$
CD's\$		CD's	\$
Do you have a burial trust agreement? If yes, please provide a copy.			trust agreement?
How many cemetery plots do you own?			plots do you own?
IRA's/401K\$		IRA's/401K	\$
Other assets (stocks, bonds, etc.)\$		Other assets (stocks	, bonds, etc.) \$
Do you have interest in a trust fund?		Do you have interest	in a trust fund?
Life Insurance		Life Insurance	
Face Value\$		Face Value	\$\$
Cash Value\$			\$
Company Name:		Company Name:	
Phone Number:		Phone Number:	
Attach additional sheets as necessary and account(s) is titled in. If married, both vete both are admitting. I understand that, by a income and assets and those of my spous	eran and spouse order of the lowa	must provide the above fir Commission of Veterans A	nancial information whether or not Affairs, failure to disclose my full
Signed:	Date:	Signed:	Date:
Signature of applicant or legal financial representative			egal financial representative

Iowa Veterans Home Marshalltown, Iowa 50158

SUPPLEMENT TO APPLICATION FOR ADMISSION TO THE IOWA VETERANS HOME

Ce	e you or your spouse sold or given away any property (land, cash [including bonds, stocks, ificates of Deposit], home, etc.) in the last 60 months or placed assets into a trust within the 60 months?
so	Yes No bu answered YES to this question, please provide documentation of the property l/given away and complete the following information for each circumstance. Use itional sheets as necessary.
a.	Description of the property, which was sold, given away, or placed in a trust:
b.	What was the value of the property at the time you sold or gave it away?
c.	How much did you receive as compensation for the property?
d.	When did you sell or give the property away?
e.	Who did you sell or give the property to?
f.	What is your relationship to this person?
g.	f compensation received for the property was less than the value of the property, please explain your reasons for accepting less than the fair market value for the property:
h.	Did you attempt to sell the property at its fair market value? YesNo
un	derstand I assume full responsibility for the accuracy of the statement on this form and I erstand the Iowa Veterans Home will use this statement to determine charges for care and tment.
ab	aware that Iowa laws provide anyone who obtains, or attempts to obtain, or who aids or as any person to obtain public assistance to which he or she is not entitled is guilty of a ting the laws of the State of Iowa, including but not limited to Chapter 35D of the Code of a.
	REBY CERTIFY THAT THE STATEMENTS MADE HEREIN ARE TRUE AND CORRECT THE BEST OF MY KNOWLEDGE AND BELIEF.
Sig	nature or Mark of Applicant (or Financial Legal Representative) DATE
<u></u>	licent's Name (Diseas type or print)



GOVERNOR, KIM REYNOLDS LT. GOVERNOR, CHRIS COURNOYER IOWA DEPARTMENT OF VETERANS AFFAIRS AND IOWA VETERANS HOME
TODD M. JACOBUS, COMMANDANT

For: All Iowa Veterans Home resident applicants

Subject: Important information for potential residents

Power Mobility Device (PMD) usage

Please be advised of the following Iowa Veterans Home (IVH) policies and procedures regarding Power Mobility Device usage.

- 1. Upon admission, the PMD will be sent to the IVH Wheelchair Clinic where a mechanical check will be completed to ensure that the device meets IVH safety standards.
- 2. Each PMD will be cleaned, labeled, and inventoried.
- 3. Unit staff will refer the resident to IVH Optometry for a vision exam. *If an eye exam was performed with in the past 12 months, this may be provided.*
- 4. The IVH RCC Team will complete a capabilities assessment of medical necessity, physical and cognitive ability, and the optometrist's evaluation.
- 5. Each resident will be scheduled for a clinic face-to-face evaluation to assure medical necessity using the CMS/VA Power Mobility Guidelines.
- 6. If the criteria are met, a physician's order will be obtained, a Power Mobility Device Evaluation form completed and these will be sent to the IVH Wheelchair Clinic
- 7. Safety operational expectations and driving criteria are reviewed with each resident. If all criteria are met, a 2-3-day PMD training is completed. With successful completion of the training, the PMD is issued for use. Note that this process could take anywhere from a few days up to 2 weeks.
- 8. IVH staff monitors the environment for safe use of PMDs on an on-going basis. Any unsafe use is addressed, as indicated, and may result in periodic or permanent removal of the device to maintain the safety of all.
- 9. Repairs including batteries, parts and labor are the responsibility of the Department of Veteran Affairs (DVA) if issued by the DVA. Expenses associated with a privately purchased PMD are the responsibility of the resident or their representative.

Driving Safety for Nursing Care Residents

Please be advised of the following Iowa Veterans Home (IVH) policies and procedures regarding operating a motor vehicle while being a nursing care resident of the Iowa Veterans Home.

- 1. Nursing care resident will not be able to drive until after an evaluation has been completed to ensure they are safe to operate a motor vehicle.
- 2. This evaluation will include:
 - a. a vision screening

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TODD M. JACOBUS, COMMANDANT

- b. a SLUM's screening that is indicative of normal cognitive functioning
- c. Medical clearance by the IVH Primary Care provider
- d. An evaluation by IVH Physical Therapy to insure ability to safely enter and exit the vehicle
- e. A driving evaluation completed by one of the following:
 - i. Des Moines VA Medical Center
 - ii. Iowa Department of Transportation
 - iii. Younker Rehab 515-263-5143
 - iv. On With Life Ankeny 515-289-9600 ext. 2
 - v. On With Life Coralville 319-259-6224

Any cost associated with this evaluation is the responsibility of the resident.

- 3. Anyone wishing to drive must maintain a valid driver's license and provide proof of insurance.
- 4. All vehicles must be maintained in accordance with <u>Administrative Policy 025A: Parking</u> and Motor Vehicle Operation.